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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

**ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING HELD
ON 15 OCTOBER 2015**

The resolution for adjournment of the EGM was passed by show of hands at the EGM held on 15 October 2015.

Reference is made to the announcement of Neo Telemedia Limited (the “**Company**”) dated 11 August 2015, the circular (the “**Circular**”) of the Company dated 25 September 2015 and the notice of extraordinary general meeting of the Company dated 25 September 2015. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

The EGM was convened and held for the purpose of considering and, if thought fit, approving, among others, the Open Offer and the Whitewash Waiver. The Company has published an inside information announcement on 14 October 2015 (the “**Announcement**”), whereby as required under the Takeovers Code, the information contained in the Announcement may constitute a profit forecast, further information are required to be provided to the Independent Shareholders before putting the resolution for approving the Open Offer, the Whitewash Waiver and the transactions contemplated thereunder.

The Company hereby announces that with the consent of the Shareholders present at the EGM by voting on a show of hands, the EGM was adjourned to a later date and time to be determined by the Board.

Further announcement in respect of the further information on the Announcement, postponed date and time of the EGM and revised timetable of the Open Offer will be made as soon as practicable.

By Order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 15 October 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.